



Nordic Trustee is the leading provider of trustee and agency services for bonds and direct lending in the Nordic region.

With offices in Oslo, Stockholm, Copenhagen and Helsinki, we are currently handling close to 3000 active assignments in the non-bank lending sector for more than 800 issuers/borrowers from 30 countries.

Nordic Trustee invest in developing the Nordic direct lending market. As a hub for Nordic non-bank lending we offer loan administration and agency services for all types of financing arrangements outside the conventional bank sector. Our services are tailored to meet the specific needs and priorities of the parties and the financing arrangement in question.

Direct lending and loan administration

From managing complex disbursements in loans by debt funds and life insurance companies to acting as facility and security agent, Nordic Trustee can address all needs in direct lending transactions. Our highly experienced direct lending team offer a full suite of agency and administration services:

Facility agent

As facility agent we handle all administrative aspects of the loan transaction, enabling the parties to focus on their respective core activities. We act as facility agent in all types of financings, including term loans, senior loans, unitranche debt, mezzanine finance, borrowing base financing, acquisition finance and real estate finance.

Calculation agent

We make more than 6000 interest and other calculations annually based on automatic or tailor made systems, both for bonds and other non-bank lending transactions.

Security agent

We act as security agent in different debt structures, including bonds, banks and direct lending, with secured assets in jurisdictions worldwide. Advanced systems are custom-made to ensure secure recording and safekeeping of all types of security documents.

Payment agent

We are licenced as payment institution by the Norwegian FSA and provide payment solutions in non-bank lending transactions.

Restructuring and enforcement

We have extensive experience from voluntary and administrative restructuring and enforcement processes in more than 250 non-bank lending arrangements in the Nordics, US and other jurisdictions across the world. We are ready to act when necessary.

Selected benefits of having an independent agent

Access to a local professional partner with deep knowledge of the Nordic market enable you to focus on core business instead of deploying resources on administration, monitoring and follow up on individual assignments. You avoid potential conflicts of interest between lenders and borrower, as well as we facilitate trades between lenders.

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