

Amendments bond terms where the following Reference Rate has been selected

Reference Rate:	Means Compounded Daily SOFR.
Interest Quotation Date:	Means, in relation to an Interest Period, the day falling [five] [5] RFR Business Days before the last day of that Interest Period.
RFR Business Day:	Means any day where SOFR is published by the Federal Reserve Bank of New York (“ FED ”) on the Screen Page.
Screen Page:	Means the FED’s web page or any web page or distribution system of an authorised distributor.
SOFR:	Secured Overnight Financing Rate.
Bank Rate:	FED’s fund rate (inclusive of any spreads or adjustments).

Attachment 1

<p>Compounded Daily SOFR:</p>	<p>Means for the Observation Period relating to any Interest Period the rate of return of a daily compound interest investment on the Interest Quotation Date calculated in accordance with the following formula, and rounded to the fifth decimal place:</p> $\left[\prod_{i=1}^{d_0} \left(1 + \frac{\text{DailyRate}_i \times n_i}{\text{dcc}} \right) - 1 \right] \times \frac{\text{dcc}}{d}$ <p>where:</p> <p>"d₀" means the number of RFR Business Days in the Observation Period;</p> <p>"i" means a series of whole numbers from one to d₀, each representing the relevant RFR Business Day in chronological order in the Observation Period;</p> <p>"Daily Rate_i" means for any RFR Business Day "i" in the Observation Period, the Daily Rate for that RFR Business Day "i";</p> <p>"n_i" means, for any RFR Business Day "i", the number of calendar days from, and including, that RFR Business Day "i" up to, but excluding, the following RFR Business Day;</p> <p>"dcc" means 360; and</p> <p>"d" means the number of calendar days in that Observation Period,</p> <p>whereby the rate per day in the Observation Period shall not be rounded.</p>
<p>Daily Rate:</p>	<p>Means the SOFR Rate for a RFR Business Day.</p>
<p>Observation Period:</p>	<p>Means the period from and including the day falling Observation Shift Days prior to the first day of an Interest Period and ending on, but excluding, the day falling Observation Shift Days prior to the last day of an Interest Period.</p>
<p>Observation Shift Days:</p>	<p>Means [Five] RFR Business Days.</p>
<p>SOFR Rate:</p>	<p>Means the SOFR for a RFR Business Day, and as published on the Screen Page on the following RFR Business Day.</p> <p>a) if SOFR is unavailable on a RFR Business Day; the rate (inclusive of any spreads or adjustments) recommended as the replacement for SOFR by the administrator of the SOFR or FED (the "Recommended Rate"); or</p> <p>b) if the Recommended Rate does not exist or is unavailable on a RFR Business Day; the Bank Rate.</p>