

Norwegian Market 2024

Price matrix for bonds issued by financial institutions, municipalities and certificates



NORWEGIAN MARKET

PRICING MATRIX FOR BONDS BY FINANCIAL INSTITUTIONS, MUNICIPALITIES AND CERTIFICATES

All prices in NOK

Financial institutions - standard senior bonds, covered bonds (OMF)

No. Of outstanding issue	<NOK 100 million	>= NOK 100 million
0 - 5	25 750	39 750
6 - 10	22 500	33 500
11 - 25	21 000	25 750
26-50	20 000	20 000
> 50	13 500	13 500

*FIX or FRN interest standard loan agreements

Financial institutions - Tier 2/subordinated bonds, Tier 1/hybrid capital

Standard senior bond agreement + 6 000

Municipalities

<NOK 100 million	>= NOK 100 million
25 750	32 500

Commercial papers (Certificates)

FIX standard	FRN standard
6 250	8 250

Negative pledge + 2 000

* A separate fee is set for non-standardised commercial papers