

## Norwegian Market 2024

### Price matrix for bonds issued by financial institutions, municipalities and certificates



#### NORWEGIAN MARKET

#### PRICING MATRIX FOR BONDS BY FINANCIAL INSTITUTIONS, MUNICIPALITIES AND CERTIFICATES

All prices in NOK

#### Financial institutions - standard senior bonds, covered bonds (OMF)

No. Of outstanding issue	<NOK 100 million	>= NOK 100 million
0 - 5	25 750	39 750
6 - 10	22 500	33 500
11 - 25	21 000	25 750
26-50	20 000	20 000
> 50	13 500	13 500

\*FIX or FRN interest standard loan agreements

#### Financial institutions - Tier 2/subordinated bonds, Tier 1/hybrid capital, MREL Capital

Standard senior bond agreement + 6 000

#### Municipalities

<NOK 100 million	>= NOK 100 million
25 750	32 500

#### Commercial papers (Certificates)

FIX standard	FRN standard
6 250	8 250

Negative pledge + 2 000

\* A separate fee is set for non-standardised commercial papers